

$$Res(f, c) = [(z - c)f(z)]|_{z=c} = \frac{[(z - c)^n f(z)]^{(n-1)}}{(n-1)!}|_{z=c} \quad (\text{when } f \text{ has nth order pole at } c)$$

$$X(z) = \sum_{p \in poles(X)} Res \left[ \frac{X(\lambda)}{1 - z^{-1}e^{\tau\lambda}}, p \right]; \quad X^*(s) = X(z)|_{z=e^{TS}}; \quad PTF: G(z) = (1 - z^{-1}) Z \left( \frac{G_p(s)}{s} \right)$$

Laplace transform $E(s)$	Time function $e(t)$	$z$ -Transform $E(z)$	Modified $z$ -transform $E(z, m)$
$\frac{1}{s}$	$u(t)$	$\frac{z}{z - 1}$	$\frac{1}{z - 1} = z^{-1}Z(E(s)e^{mTs})$
$\frac{1}{s^2}$	$t$	$\frac{Tz}{(z - 1)^2}$	$\frac{mT}{z - 1} + \frac{T}{(z - 1)^2}$
$\frac{1}{s^3}$	$\frac{t^2}{2}$	$\frac{T^2 z(z+1)}{2(z-1)^3}$	$\frac{T^2}{2} \left[ \frac{m^2}{z-1} + \frac{2m+1}{(z-1)^2} + \frac{2}{(z-1)^3} \right]$
$\frac{(k-1)!}{s^k}$	$t^{k-1}$	$\lim_{a \rightarrow 0} (-1)^{k-1} \frac{\partial^{k-1}}{\partial a^{k-1}} \left[ \frac{z}{z - e^{-aT}} \right]$	$\lim_{a \rightarrow 0} (-1)^{k-1} \frac{\partial^{k-1}}{\partial a^{k-1}} \left[ \frac{e^{-amT}}{z - e^{-aT}} \right]$
$\frac{1}{s+a}$	$e^{-at}$	$\frac{z}{z - e^{-aT}}$	$\frac{e^{-amT}}{z - e^{-aT}}$
$\frac{1}{(s+a)^2}$	$t e^{-at}$	$\frac{Tz e^{-aT}}{(z - e^{-aT})^2}$	$\frac{T e^{-amT} [e^{-aT} + m(z - e^{-aT})]}{(z - e^{-aT})^2}$
$\frac{(k-1)!}{(s+a)^k}$	$t^k e^{-at}$	$(-1)^k \frac{\partial^k}{\partial a^k} \left[ \frac{z}{z - e^{-aT}} \right]$	$(-1)^k \frac{\partial^k}{\partial a^k} \left[ \frac{e^{-amT}}{z - e^{-aT}} \right]$
$\frac{a}{s(s+a)}$	$1 - e^{-at}$	$\frac{z(1 - e^{-aT})}{(z-1)(z - e^{-aT})}$	$\frac{1}{z-1} - \frac{e^{-amT}}{z - e^{-aT}}$
$\frac{a}{s^2(s+a)}$	$t - \frac{1 - e^{-at}}{a}$	$\frac{z[(aT - 1 + e^{-aT})z + (1 - e^{-aT} - aTe^{-aT})]}{a(z-1)^2(z - e^{-aT})}$	$\frac{T}{(z-1)^2} + \frac{amT-1}{a(z-1)} + \frac{e^{-amT}}{a(z - e^{-aT})}$
$\frac{a^2}{s(s+a)^2}$	$1 - (1+at)e^{-at}$	$\frac{z}{z-1} - \frac{z}{z - e^{-aT}} - \frac{aTe^{-aT}z}{(z - e^{-aT})^2}$	$\frac{1}{z-1} - \left[ \frac{1+amT}{z - e^{-aT}} + \frac{aTe^{-aT}}{(z - e^{-aT})^2} \right] e^{-amT}$
$\frac{b-a}{(s+a)(s+b)}$	$e^{-at} - e^{-bt}$	$\frac{(e^{-aT} - e^{-bT})z}{(z - e^{-aT})(z - e^{-bT})}$	$\frac{e^{-amT}}{z - e^{-aT}} - \frac{e^{-bmT}}{z - e^{-bT}}$
$\frac{a}{s^2 + a^2}$	$\sin(at)$	$\frac{z \sin(aT)}{z^2 - 2z \cos(aT) + 1}$	$\frac{z \sin(amT) + \sin(1-m)aT}{z^2 - 2z \cos(aT) + 1}$
$\frac{s}{s^2 + a^2}$	$\cos(at)$	$\frac{z(z - \cos(aT))}{z^2 - 2z \cos(aT) + 1}$	$\frac{z \cos(amT) - \cos(1-m)aT}{z^2 - 2z \cos(aT) + 1}$
$\frac{1}{(s+a)^2 + b^2}$	$\frac{1}{b} e^{-at} \sin bt$	$\frac{1}{b} \left[ \frac{z \epsilon^{-aT} \sin bt}{z^2 - 2z \epsilon^{-aT} \cos(bt) + \epsilon^{-2aT}} \right]$	$\frac{1}{b} \left[ \frac{z \sin(bmT) + \epsilon^{-aT} \sin(1-m)bT}{z^2 - 2z \epsilon^{-aT} \cos(bT) + \epsilon^{-2aT}} \right]$
$\frac{s+a}{(s+a)^2 + b^2}$	$\epsilon^{-at} \cos bt$	$\frac{z^2 - z \epsilon^{-aT} \cos bt}{z^2 - 2z \epsilon^{-aT} \cos bt + \epsilon^{-2aT}}$	$\frac{\epsilon^{-amT} [z \cos bmT + \epsilon^{-aT} \sin(1-m)bT]}{z^2 - 2z \epsilon^{-aT} \cos bT + \epsilon^{-2aT}}$
$\frac{a^2 + b^2}{s[(s+a)^2 + b^2]}$	$1 - \epsilon^{-at} \left( \cos bt + \frac{a}{b} \sin bt \right)$	$\frac{z(Az+B)}{(z-1)(z^2 - 2z \epsilon^{-aT} \cos bT + \epsilon^{-2aT})}$	$\frac{1}{z-1}$
		$A = 1 - \epsilon^{-aT} \left( \cos bT + \frac{a}{b} \sin bT \right)$	$-\frac{\epsilon^{-amT} [z \cos bmT + \epsilon^{-aT} \sin(1-m)bT]}{z^2 - 2z \epsilon^{-aT} \cos bT + \epsilon^{-2aT}}$
		$B = \epsilon^{-2aT} + \epsilon^{-aT} \left( \frac{a}{b} \sin bT - \cos bT \right)$	$+\frac{a}{b} \frac{\epsilon^{-amT} [z \sin bmT - \epsilon^{-aT} \sin(1-m)bT]}{z^2 - 2z \epsilon^{-aT} \cos bT + \epsilon^{-2aT}}$
$\frac{1}{s(s+a)(s+b)}$	$\frac{1}{ab} + \frac{\epsilon^{-at}}{a(a-b)}$	$\frac{1}{(Az+B)z}{(z - e^{-aT})(z - e^{-bT})(z-1)}$	$A = \frac{b(1 - \epsilon^{-aT}) - a(1 - \epsilon^{-bT})}{ab(b-a)}$
	$+\frac{\epsilon^{-bt}}{b(b-a)}$		$B = \frac{a\epsilon^{-aT}(1 - \epsilon^{-bT}) - b\epsilon^{-bT}(1 - \epsilon^{-aT})}{ab(b-a)}$

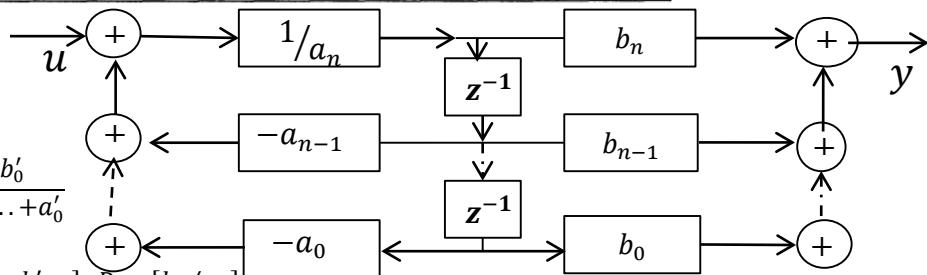
$$A = e^{AcT}; B = \int_0^T e^{Ac\tau} B_c d\tau; C = C_c; D = D_C.$$

$$\sum_{j=0}^n a_k y[k+j] = \sum_{k=0}^n b_k u[k+j]$$

$$G(z) = \frac{b_n z^n + \dots + b_0}{a_n z^n + \dots + a_0} = \frac{b_n}{a_n} + \frac{b'_{n-1} z^{n-1} + \dots + b'_0}{z^n + a'_{n-1} z^{n-1} + \dots + a'_0}$$

$$A = \begin{bmatrix} 0 & 1 & \cdots & 0 \\ 0 & 0 & \ddots & 0 \\ \vdots & \dots & \dots & 1 \\ -a'_0 - a'_1 - \cdots - a'_{n-1} \end{bmatrix}, \quad B = \begin{bmatrix} 0 \\ 0 \\ \vdots \\ 1 \end{bmatrix}, \quad C = [b'_0 \ b'_1 \ \dots \ b'_{n-1}], \quad D = [b_n/a_n].$$

$G(z) = C(zI - A)^{-1}B + D$ , with characteristic polynomial,  $Q(z) = \det(zI - A) \Rightarrow G(z)$  poles are eigen-values of  $A$ .



**Bilinear transform:**  $s = \frac{2(z-1)}{T(z+1)}$ ;  $z = \frac{1+\frac{T}{2}s}{1-\frac{T}{2}s}$ ; pre-warped frequency:  $\omega = \frac{2}{T} \tan\left(\frac{T}{2}\omega_z\right)$ .

**Control requirements:** Stability and its margins; Transients: peak-overshoot, response-time, settling time; Steady-state: dc gain, dc error, BW; Sensitivities: noise/disturbance/model-error; Safety; Security.

z-plane pole at:  $r \angle \pm \theta \Rightarrow$  s-plane pole at:  $\frac{\ln r}{T} \pm j \frac{\theta}{T} \Rightarrow$  (for char. poly.  $s^2 + 2\zeta\omega_n s + \omega_n^2$ ):  $-\omega_n \zeta = \frac{\ln r}{T}$ ;  $\omega_n \sqrt{1 - \zeta^2} = \frac{\theta}{T}$   
 $\Rightarrow$  nat-freq  $\omega_n = \frac{\sqrt{\ln^2 r + \theta^2}}{T}$ ; damping-coeff  $\zeta = \frac{-\ln r}{\sqrt{\ln^2 r + \theta^2}}$ ; time-const  $\tau = \frac{T}{|\ln r|} = \frac{1}{\omega_n \zeta}$ ; osc. freq.  $\omega = \frac{\theta}{T} = \omega_n \sqrt{1 - \zeta^2}$ ;

peak-overshoot =  $e^{-\pi\zeta/\sqrt{1-\zeta^2}}$ , at half time-period  $\frac{\pi}{\omega_n \sqrt{1-\zeta^2}}$ ; rise-time =  $\frac{\pi - \cos^{-1} \zeta}{\omega_n \sqrt{1-\zeta^2}}$ ; phase margin =  $\tan^{-1}\left(\frac{2\zeta}{\sqrt{(\sqrt{4\zeta^4+1}-2\zeta^2)}}\right)$ ;

gain-crossover freq:  $\omega_g = \omega_n \sqrt{(\sqrt{4\zeta^4+1} - 2\zeta^2)}$ .

**Type:** # integrators in loop-gain;  $e_{ss} = \lim_{s \rightarrow 0} s \left( \frac{R(s)}{1+L(s)} \right) \Big|_{R(s) \sim O(t^n)} = \lim_{s \rightarrow 0} \frac{1}{s^n L(s)}$  (or  $\lim_{z \rightarrow 1} \frac{1}{(z-1)^n L(z)}$ ) (Type(n): no dc error to  $O(t^{<n})$  input; finite dc error to  $O(t^n)$  input; infinite dc error to  $O(t^{>n})$  input; step= $O(t^0)$ ; ramp= $O(t^1)$ ).

**Routh-Hurwitz:** # RHP roots = # sign changes in 1<sup>st</sup> column; Auxiliary polynomial (= row above zero row) is a factor of original polynomial; it can yield imaginary-axis poles especially when aux poly is of 2<sup>nd</sup> degree.

**Root-locus:** #branches = max(#poles, #zeros); originations at poles & terminations at zeros; #asymptotes = |#poles - #zeros|; asymptote meeting point = (sum poles - sum zeros)/(#asymptotes); asymptote angles = (odd \*  $\pi$ )/(#asymptotes); (sum of pole-vector angles)-(sum of zero vector angles) = odd \*  $\pi$ ; (prod of pole-vector lengths)/(prod of zero-vector lengths) =  $k$ ; breakaway = roots of derivative of inverse loop-gain (necessary condition); imaginary-axis roots found by RH-test applied to char. poly. = [num(loop-gain) + den(loop-gain)] when  $s^1$ -row is zero, so  $s^2$ -row is auxiliary poly. (For z-domain, unit-circle roots found by Jury-test applied to char. poly. so  $a_2 = |a_0|$ ).

**Nyquist-plot:** Polar plot of loop-gain freq-response,  $L(j\bar{\omega}) = L(z)|_{z=(1+\frac{T}{2}j\bar{\omega})/(1-\frac{T}{2}j\bar{\omega})}$ , where  $\bar{\omega}$  is bilinear freq;

# unstable poles of closed-loop = # unstable poles of open-loop + # directional encirclements of (-1,0);

Gain-margin =  $(1/|L(j\bar{\omega})|)$  at  $\pi$ -phase freq  $\bar{\omega}_p$ ; phase-margin  $\phi_m = |\pi - \angle L(j\bar{\omega})|$  at unit-gain freq  $\bar{\omega}_g$ ;

max-sensitivity to noise,  $\max_{\omega} \left| \frac{1}{1+L(j\omega)} \right|$  = inverse of min distance between (-1,0) and Nyquist-plot.

**1<sup>st</sup> -order control:**  $D(j\bar{\omega}) = a_0(1 + j\bar{\omega}/\bar{\omega}_0)/(1 + j\bar{\omega}/\bar{\omega}_p)$ ; phase-lag:  $\bar{\omega}_p < \bar{\omega}_0$ ; phase-lead:  $\bar{\omega}_p > \bar{\omega}_0$ .

Apply bilinear  $j\bar{\omega} \rightarrow \frac{2}{T} \left[ \frac{z-1}{z+1} \right]$  to convert  $D(j\bar{\omega}) \rightarrow D(z) = k \frac{z-z_0}{z-z_p}$ . Then  $k = a_0 \left[ \frac{\bar{\omega}_p(\bar{\omega}_0 + 2/T)}{\bar{\omega}_0(\bar{\omega}_p + 2/T)} \right]$ ,  $z_0 = \frac{2/T - \bar{\omega}_0}{2/T + \bar{\omega}_0}$ ,  $z_p = \frac{2/T - \bar{\omega}_p}{2/T + \bar{\omega}_p}$

Phase-lag: Choose  $\bar{\omega}_g$  s.t.  $\theta = \angle D(j\bar{\omega}_g) = -\pi + \phi_m - \angle G(j\bar{\omega}_g) = -5^\circ$ ;  $\bar{\omega}_0 = 0.1\bar{\omega}_g$ ;  $|G(j\bar{\omega}_g)| \frac{a_0 \bar{\omega}_p}{\bar{\omega}_0} \approx 1$ .

Phase-lead: Choose  $\bar{\omega}_g$  s.t.  $\theta = \angle D(j\bar{\omega}_g) = -\pi + \phi_m - \angle G(j\bar{\omega}_g) > 0$ , and  $|G(j\bar{\omega}_g)| < \frac{\cos \theta}{a_0}$ .

$\Rightarrow \bar{\omega}_p = \frac{\bar{\omega}_g \sin \theta}{\cos \theta - a_0 |G(j\bar{\omega}_g)|}; \bar{\omega}_0 = \frac{a_0 \bar{\omega}_g |G(j\bar{\omega}_g)| \sin \theta}{1 - a_0 |G(j\bar{\omega}_g)| \cos \theta} \left( \bar{\omega}_g = \sqrt{\bar{\omega}_p \bar{\omega}_0} \Rightarrow \theta = \tan^{-1} \left( .5 \left[ \sqrt{\frac{\bar{\omega}_p}{\bar{\omega}_0}} - \sqrt{\frac{\bar{\omega}_0}{\bar{\omega}_p}} \right] \right); |G(j\bar{\omega}_g)| \left( a_0 \sqrt{\frac{\bar{\omega}_p}{\bar{\omega}_0}} \right) \approx 1 \right)$ .

Phase-lag-lead:  $\bar{\omega}_{p1} < \bar{\omega}_{01} \ll \bar{\omega}_{02} < \bar{\omega}_{p2}$  with  $\frac{\bar{\omega}_{01}}{\bar{\omega}_{p1}} = \frac{\bar{\omega}_{p2}}{\bar{\omega}_{02}} = \frac{\bar{\omega}_g \alpha}{\bar{\omega}_g / \alpha} = \alpha^2$ ;  $\bar{\omega}_{01} = .1\bar{\omega}_g$ . Choose  $\bar{\omega}_g$  so  $|G(j\bar{\omega}_g)| \left( \frac{a_0}{\alpha^2} \sqrt{\frac{\bar{\omega}_p}{\bar{\omega}_0}} \right) \approx 1$ ,

$\theta = -\pi + 5 + \phi_m - \angle G(j\bar{\omega}_g) > 0$ , and  $|G(j\bar{\omega}_g)| < \frac{\alpha^2 \cos \theta}{a_0}$ . Replace  $a_0$  by  $\frac{a_0}{\alpha^2}$  in  $(\bar{\omega}_p, \bar{\omega}_0)$  of phase-lead to get  $(\bar{\omega}_{p2}, \bar{\omega}_{02})$ .

**PID:**  $D(j\bar{\omega}) = k_P + \frac{k_I}{j\bar{\omega}} + \frac{k_D j\bar{\omega}}{1+T/2j\bar{\omega}} = \left( k_P + \frac{k_D \bar{\omega}^2 (\frac{2}{T})}{(\frac{2}{T})^2 + \bar{\omega}^2} \right) + j \left( \frac{k_D \bar{\omega} (\frac{2}{T})^2}{(\frac{2}{T})^2 + \bar{\omega}^2} - \frac{k_I}{\bar{\omega}} \right) \Big|_{\bar{\omega}=\bar{\omega}_g} = \frac{\cos \theta}{|G(j\bar{\omega}_g)|} + j \frac{\sin \theta}{|G(j\bar{\omega}_g)|}$ ;

PI ( $k_D = 0$ ) = phase-lag; PD ( $k_I = 0$ ) = phase-lead. (use if -ve/+ve controller phase  $\theta$  needed at given  $\bar{\omega}_g$ )

**State-space:** Controller:  $u(k) = -K\hat{x}(k) + Nr(k)$ ;  $\hat{x}(k)$  is state-estimate with error:  $e(k) = x(k) - \hat{x}(k)$ .

Controlled-plant state:  $x(k+1) = Ax(k) + B(-K\hat{x}(k) + Nr(k)) = (A - BK)x(k) + BKe(k) + BNr(k)$ .

Controlled-plant output:  $y(k) = Cx(k) + Du(k) = (C - DK)x(k) + DKe(k) + DNr(k)$ .

Controlled-plant pole-placement:  $K = [0 \ 0 \ \dots \ 1][B \ AB \ \dots \ A^{n-1}B]^{-1}Q(A)$ .

Observer:  $\hat{x}(k+1) = A\hat{x}(k) + Bu(k) + G(y(k) - \hat{y}(k)) = (A - BK)\hat{x}(k) + BNr(k) + GCe(k)$ ;  $e(k+1) = (A - GC)e(k)$ .

Observer pole-placement:  $G^T = [0 \ 0 \ \dots \ 1][C^T \ A^T C^T \ \dots \ (A^T)^{n-1} C^T]^{-1}Q(A^T)$ .

Controlled-system Eigen-values = Eigen-values( $A - BK$ ) U Eigen-values( $A - GC$ ).

Current-observer: prediction:  $\bar{x}(k+1) = A\hat{x}(k) + Bu(k) = (A - BK)\hat{x}(k) + BNr(k)$ ;

update:  $\hat{x}(k+1) = \bar{x}(k+1) + G(y(k+1) - \bar{y}(k+1)) = (A - BK)\hat{x}(k) + BNr(k) + GCAe(k)$ ;

$[x(k+1) - \bar{x}(k+1)] = \bar{e}(k+1) = Ae(k)$ ;  $[x(k+1) - \hat{x}(k+1)] = e(k+1) = (A - GCA)e(k)$ .

Current observer pole-placement:  $G^T = [0 \ 0 \ \dots \ 1][A^T C^T \ (A^T)^2 C^T \ \dots \ (A^T)^n C^T]^{-1}Q(A^T)$ .

Controlled-system Eigen-values = Eigen-values( $A - BK$ ) U Eigen-values( $A - GCA$ ).

Since error-dynamics is uncontrollable, System TF = Reduced system TF (that ignores  $e(k)$ ).

$N$  can affect amplitude gain  $[(C - DK)[zI - A + BK]^{-1}BN + DN]$  (and so dc gain,  $(C - DK)[I - A + BK]^{-1}BN + DN$ )

but not the system poles at  $\det((zI - (A - BK))^{-1}) = 0$ .

For unit dc-gain, choose  $N = KN_x + N_u$  such that  $\begin{bmatrix} A - I & B \\ C & D \end{bmatrix} \begin{bmatrix} N_x \\ N_u \end{bmatrix} = \begin{bmatrix} 0 \\ I \end{bmatrix}$ .